Background

- Agnese Nelms Haury - long-time philanthropist who supported the University of Arizona (UA)
- 2014 Foundational programs established at UA
- 2015 Competitive grant making to encourage partnerships between community and UA to solve challenges
Haury Program Areas of Interest

Social Justice
Justice regarding the distribution of financial, social, political, human capital, opportunities, and privileges within a society

Environmental Sustainability
In areas such as climate change, pollution, natural resources, degradation, and loss of biodiversity

Work addressing simultaneously
Competitive Grant Opportunities

**Fall**
- Seed Grants
- Challenge Grants
- Partnering Grants (New Fall 2019)

**Spring**
- Seed Grants
- Faculty Fellowships
- Graduate and undergraduate scholarships (Upcoming Spring 2020)
People and Projects are the Foundation of Transformational Change

Sustainable University, Community, and Societal Changes

Challenge Grant Teams
Seed Grant Teams
Faculty Fellows
Graduates and undergraduates
Fall 2019 RFP/Call for Proposals

Schedule:
Release date September 6, 2019
Due date October 31, 2019 at 5 pm Tucson time
Notification to award recipients by week of December 16, 2019
Funding starts in January 2, 2020

Basic Proposal Structure
Narrative with supporting materials

Preparation:
Projects and teams should be well-considered

Review
Review panels of university and community participants provide recommendations to Donor Advised Fund Board
Seed Funding
[Open Spring and Fall]

Total amount available for all projects:
$100,000 per year for up to 2 years

Team grant:
Community/UA

Number of grants per round: 2-4
Grants may be for any amount up to $100,000 per year, though smaller grants requests are encouraged
1-year or 2-year duration
If 2-year project, must submit a budget for each year

Review
Review panels of university and community participants provide recommendations to Donor Advised Fund Board
Challenge Grant Funding [Fall only]

Total amount available per round: $200,000/year, 3-years project for a total of $600,000

Team grant: Community/UA

Expected number of grants per round: 1 for a 3-years duration project

Schedule:
- Fall 2019: 3 finalists selected
- Winter 2020: 3 finalists submit a feasibility study of the project and prepare for presentation in front of a judging panel
- Funding for preparation: $10,000

April 2020
- Presentation/discussion with Challenge Grant judges
Partnering Funding [Fall only]

Total amount available per round: $25,000

Team grant: Community/UA

Expected number of grants per round: up to five small 1-year grants.

Must submit a budget

Review
Review panels of university and community participants provide recommendations to Donor Advised Fund Board

Funding may be used to explore new university-community partnership opportunities or to hone existing university-community partnerships and endeavors.
Faculty Fellowship Funding [Open Spring 2020]

- Stipend of $35,000/year for 2 years
- UA early to mid career faculty
- Expected number of grants: 1
- To support work related to Haury Program interests
Partnerships - teams

Primary structure for Haury Program funding

Authenticity
- Contribution to planning, implementation, outcomes
- Management parity
- Budget parity
- Outcomes and long-term impact in community and UA

Team membership
- Community non-profits
- True community participation and commitment
- University researchers, staff, students

Non-University of Arizona entities such as organizations working with underserved communities, school districts in underserved communities, Tribal nations, and other marginalized communities. Community colleges and school districts are also considered community partners. The Haury Program encourages additional partnerships with US federal, state, and local municipal (non-Tribal) governments programs and agencies but funding is not provided to these entities under this grant.
How do you evaluate the success of your programs and projects in general - and this project in particular?

What does success look like to you? What constitutes a successful project for you?

What are the elements of evaluation plan for this project? What are your goals and objectives for this project? What outcomes do you expect? What questions will you ask to evaluate? What are the metrics that you measure?

What are the long-term/transformational outcomes that this project wants to contribute to?
We encourage to use our roadmap model to outline your goals, activities, outcomes and impacts.
## Project Schedule [Seed Proposals Only]

We encourage to use our grant schedule format.

<table>
<thead>
<tr>
<th>HAURY PROGRAM SEED GRANT SCHEDULE</th>
<th>Critical path:</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Project Name:</strong></td>
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<tr>
<td><strong>Project Leads:</strong></td>
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<tr>
<td><strong>Administrative</strong></td>
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<tr>
<td>Return award agreement to Haury Program</td>
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<tr>
<td>Attend kickoff meeting with Haury Program staff</td>
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<tr>
<td>Set-up UAF/UA accounts</td>
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<tr>
<td>Maintain updates to Project Schedule</td>
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<tr>
<td>Submit IRB (if needed)</td>
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<tr>
<td>Obtain MOU/MOA (if needed)</td>
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<tr>
<td>Hire positions (if needed)</td>
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<tr>
<td>Purchase equipment (if needed)</td>
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<tr>
<td>Monthly budget review and reconciliation</td>
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<tr>
<td>Semi-Annual meetings with the Haury Program</td>
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<tr>
<td>Annual reporting</td>
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<tr>
<td><strong>Team Meetings</strong></td>
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<tr>
<td>Core Team</td>
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<tr>
<td>Advisory Board (if needed)</td>
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<tr>
<td><strong>Community and Outreach Activities</strong></td>
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<tr>
<td>list...</td>
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<td>list...</td>
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<tr>
<td><strong>Project Activity 1</strong></td>
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<td>list...</td>
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<td>list...</td>
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<td><strong>Project Activity 2</strong></td>
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<td>list...</td>
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<td>list...</td>
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<td><strong>Project Activity 3</strong></td>
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<td>list...</td>
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<td>list...</td>
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<tr>
<td><strong>Evaluation and Assessment Activities</strong></td>
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<td>list...</td>
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<td>list...</td>
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</tbody>
</table>

Add activities etc. to project schedule as needed.
Budget
[Seed, Challenge and Partnering Proposals]

Budget categories

Salaries and benefits
- Haury Program funds primarily operational expenses but recognizes the need for management of successful projects and so 12% of the salaries and benefits expenses can go to management and administrative work - under salaries

Supplies
- Can include materials and equipment although this funding is not for large equipment purchases;

Travel;

Services (e.g., consultant services);

Other (e.g., rental of workshop space); and

Indirect costs (federally approved rate or up to 10% direct costs for non-University partners). [overhead]
Use the template provided and modify as needed

Faculty Fellowship proposals do NOT require budget template

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<table>
<thead>
<tr>
<th>CATEGORY</th>
<th>Description</th>
<th>Non-Profit</th>
<th>UA</th>
<th>TOTAL</th>
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</thead>
<tbody>
<tr>
<td>1. Salaries</td>
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<td>2. Fringe Benefits</td>
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<td></td>
<td>Total Salaries</td>
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<tr>
<td>3. Equipment and Supplies</td>
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<tr>
<td>Total Supplies</td>
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<td></td>
<td>Total Travel</td>
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<td></td>
<td>5. Services</td>
<td>e.g., sampling analysis</td>
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<td></td>
<td></td>
<td>e.g., consultants</td>
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<td></td>
<td>Total Services</td>
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<td>6. Other</td>
<td>e.g., rental space</td>
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<tr>
<td></td>
<td>Total Other</td>
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<tr>
<td>TOTAL DIRECT COSTS</td>
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<td>Indirect Costs*</td>
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<tr>
<td>TOTAL COSTS (Year)</td>
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</tbody>
</table>

Notes: Include explanations or justifications you think necessary for the budget.
The Haury Program does **not** fund

- Capital improvements or building or capital campaigns;
- Ongoing operational funding for existing programs or projects;
- Direct donations or grants to individuals;
- Grants for the main purpose to plan future work;
- Political campaigns and legislative lobbying efforts; or
- Projects that exclusively serve religious purposes.

This funding does not require matching funds.

**Match is not part of the evaluation scoring.** Haury Program encourages leveraging of funds and you are welcome to indicate in-kind contributions.

For UA partners: These proposals and projects are **not** subject to UA Sponsored Projects review or processing.
# Schedule

<table>
<thead>
<tr>
<th>Activity</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>RFP Announcement</td>
<td>September 6, 2019</td>
</tr>
<tr>
<td>Pre-proposal meeting I General RFP Discussion</td>
<td>September 19, 2019, 3:30-4:30 pm Eckstrom-Columbus Library 4350 E. 22nd St. Tucson, AZ 85711</td>
</tr>
<tr>
<td>Pre-proposal meeting II Tools for Project Success</td>
<td>October 11, 2019, 3:00-4:30 pm Wood Memorial Library 3455 N. 1st Av. Tucson, AZ 85719</td>
</tr>
<tr>
<td>Submittal Deadline</td>
<td>October 31, 2019, 5:00pm (local time)</td>
</tr>
<tr>
<td>Announcements of Awards</td>
<td>Starting week of December 16, 2019</td>
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<tr>
<td>Contracting with awardees</td>
<td>Starting December 16, 2019 to January 2, 2020</td>
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<tr>
<td>Funds Available</td>
<td>Starting January 2, 2020</td>
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</tbody>
</table>
Successful Seed and Challenge Proposals

- Societal Need
- Partnerships
- Innovation
- Clarity and detail
- Sustainability or Hand-off Planning
- Educational opportunities
Unsuccessful Seed and Challenge Proposals

• “Not well formed, unclear goals and objectives”
• “Disjointed, too ambitious, what are outcomes?”
• “What are the transformational outcomes? How measured?”
• “Project already underway, not seed funding”
• “Talk, not action”
• “Partnerships aren’t authentic (see work plan, funding)”
• “No evaluation or assessment”
Successful Fellowships Proposals

- How the work relates to the Haury Program
- How the Haury Program funding will enhance the work
- Work that honors Mrs. Haury’s concerns for people and the environment and the goals of the Haury Program
- Compelling ideas, capacity, work across boundaries, collaborations and partnerships in UA (faculty, staff, students) and communities
- Clarity and purposeful planning
On-line Proposal Submittal

For Seed Grants:
- Use web form found under Grant Opportunities
- Excel File including road map, budget and schedule
- PDF file including letter(s) of commitment and short

For Challenge and Partnering Grants:
- Single PDF file, including project summary, narrative and budget, letter(s) of commitment and short biographies
- Use web form found on the Haury Program website under Grant Opportunities
How to Find Information

RFP and other information at:
https://www.haury.arizona.edu/resources/grant-opportunities

Online FAQs are at:
http://www.haury.arizona.edu/faq-page
• Updated as questions asked and answered
• Continuous up to proposal due date

Contact Haury Program:
haury@email.arizona.edu
Thank you for your interest in the Haury Program