Agnese Nelms Haury Program in Environment and Social Justice

Funding Opportunities
Informational Materials
Fall 2018
Background

- Agnese Nelms Haury - long-time philanthropist who supported the University of Arizona (UA)
- 2014 Foundational programs established at UA
- 2015 Competitive grant making to encourage partnerships between community and UA to solve challenges
Haury Program Areas of Interest
Haury Program Word Cloud
Competitive Grant Opportunities

Fall
• Seed Grants
• Visiting Associates
• Challenge Grants

Spring
• Seed Grants
• Faculty Fellowships
People and Projects are the Foundation of Transformational Change

- Seed Grant Teams
- Challenge Grant Teams
- Visiting Associateships
- Faculty Fellowships

Sustainable University, Community, and Societal Changes
• Schedule
  • Release date September 4, 2018, Due date October 31, 2018 at 5 pm Tucson time
  • Notification to award recipients by week of December 17, 2018
  • Funding starts in January 2, 2019

• Basic Proposal Structure
  • Narrative with supporting materials

• Preparation
  • Projects and teams should be well-considered

• Review
  • Review panels of university and community participants provide recommendations to Donor Advised Fund Board
Seed Funding
[open spring and fall]

- Total amount available for all projects: $100,000 per year for up to 2 years
- Team grant: community/UA
- Number of grants per round: 2-4
  - Grants may be for any amount up to $100,000 per year, though smaller grants requests are encouraged
  - 1-year or 2-year duration
  - If 2-year project, must submit a budget for each year plus a cumulative budget
Challenge Grant Funding [Fall ONLY]

- Total amount available: $200,000/year, 3 years duration for total $600,000
- Team grant: community/UA
- Expected number of grants: 1
- Up to 3-year duration
- Fall 2018 - 3 finalists selected
- Winter 2019 - 3 finalists prepare for presentation
  - Funding for preparation: $10,000/team
  - Presentation/discussion with Challenge Grant judges April 9, 2019

Public presentation at the Five Years of Impact event on the week of April 22, 2019
Visiting Associates Funding [Fall ONLY]

• Total amount available: $20,000
• Expected number of grants: up to 4
  • $5,000 per month basis (assume in-residence costs)
  • Encourage at least 1-month stays, 1-2-week stays acceptable
• To work with colleagues (community, UA)
• To engage with local communities
• Submit in response to RFP
Faculty Fellowship Funding
[Not open until spring 2019]

- Total amount available: $76,000/round
- Expected number of grants: 2
  - UA early career faculty
  - Stipend of $38,000/year for 2 years
- To support work related to Haury Program interests
- Next call: Spring 2019
Partnerships - Teams

- Primary structure for Haury Program funding
- Authenticity
  - Contribution to planning, implementation, outcomes
  - Management parity
  - Budget parity
  - Outcomes and long-term impact in community and UA
- Team membership
  - Community non-profits
    - True community participation and commitment
  - University researchers, staff, students

Non-University of Arizona entities such as organizations working with underserved communities, school districts in underserved communities, Tribal nations, and other marginalized communities. Community colleges and school districts are also considered community partners. The Haury Program encourages additional partnerships with US federal, state, and local municipal (non-Tribal) governments programs and agencies but funding is not provided to these entities under this grant.
Evaluation

- How do you evaluate the success of your programs and projects in general - and this project in particular?
- What does success look like to you? What constitutes a successful project for you?
- What are the elements of evaluation plan for this project?
  - What are your goals and objectives for this project?
  - What outcomes do you expect?
  - What questions will you ask to evaluate?
  - What are the metrics that you measure?
- What are the long-term/transformational outcomes that this seed project wants to contribute to?

Note: As of Fall 2017, we require you to complete a *Illustration of Change* Table which outlines goals, activities, outcomes and impacts.
**HAURY PROGRAM PROPOSALS**

**ILLUSTRATION OF CHANGE TABLE**

**YEAR:**

**General Instructions:** Enter the Project Title and Project Lead in blocks.
1. List the goal(s) for this project. These goals are based on the problem the project addresses.
2. List the strategies and activities you will undertake to achieve each goal.
3. List the measurable expected outcome(s) for each goal. For at least one goal, an outcome must include a lasting resource, in addition to actionable information for the community, such as video, presentation at a community or professional conference, research paper, general publication, podcast, or other lasting resource.
4. List the longer term impacts that will occur when the goal is achieved.

**YEAR:** One/Two/Three as applicable (choose and complete separate page for each year)

<table>
<thead>
<tr>
<th>Goals</th>
<th>Activities</th>
<th>Outcomes</th>
<th>Impacts</th>
</tr>
</thead>
<tbody>
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</table>

**Sample:**

<table>
<thead>
<tr>
<th>Enhance communication skills of scientists.</th>
<th>Hold training workshop.</th>
<th>10 people acquire improved communication skills.</th>
<th>Better communication about science leads to greater public understanding of physical world.</th>
</tr>
</thead>
</table>
• Use the template provided and modify as needed
  • Faculty Fellowship proposals do NOT require budget template

• **Budget categories:**
  • **Salaries and benefits**
    • *Haury Program funds primarily operational expenses but recognizes the need for management of successful projects and so 12% of the salaries and benefits expenses can go to management and administrative work - under salaries*
  • **Supplies** - can include materials and equipment although this funding is not for large equipment purchases;
  • **Travel**;
  • **Services** (e.g., consultant services);
  • **Other** (e.g., rental of workshop space); and
  • **Indirect costs** (federally approved rate or up to 10% direct costs for non-University partners). [overhead]
Separate page required for each year.

Total multiple years on final year page.
Budget (continued)

- The Haury Program does **not** fund
  - Capital improvements or building or capital campaigns;
  - Ongoing operational funding for existing programs or projects;
  - Direct donations or grants to individuals;
  - Grants for the main purpose to plan future work;
  - Political campaigns and legislative lobbying efforts; or
  - Projects that exclusively serve religious purposes.

- This funding does **not** require matching funds.
  - Match is **not** part of the evaluation scoring.
  - Haury Program encourages leveraging of funds and you are welcome to indicate in-kind contributions.

- **For UA partners:** These proposals and projects are **not** subject to UA Sponsored Projects review or processing.

- **Use the excel template provided** but check your calculations.
Successful Proposals

• Societal Need
• Partnerships
• Innovation/seed
• Clarity and detail
• Sustainability or Hand-off Planning
• Educational opportunities
Unsuccessful Proposals

- “Not well formed, unclear goals and objectives”
- “Disjointed, too ambitious, what are outcomes?”
- “What are the transformational outcomes? How measured?”
- “Project already underway, not seed funding”
- “Talk, not action”
- “Partnerships aren’t authentic (see work plan, funding)”
- “No evaluation or assessment”
Associates and Fellowships

• Visiting Associate
  • How the work relates to the Haury Program and the work plan
  • How the visit promotes collaboration, community interaction and longer-term collaborations

• Compelling ideas, capacity, work across boundaries, collaborations and partnerships, short- and long-term collaboration
Associates and Fellowships

• Faculty Fellowship
  • How the work relates to the Haury Program
  • How the Haury Program funding will enhance the work
  • Work that honors Mrs. Haury’s concerns for people and the environment and the goals of the Haury Program
  • Compelling ideas, capacity, work across boundaries, collaborations and partnerships in UA (faculty, staff, students) and communities
  • Clarity and purposeful planning
On-line Proposal Submittal

Proposals must be submitted:

• in pdf
• single file only
• using a web form found on the Haury Program website under Grant Opportunities
How to Find Information

RFP and other information at:
https://www.haury.arizona.edu/mission/apply-for-an-award

Online FAQs are at:
http://www.haury.arizona.edu/faq-page
- Updated as questions asked and answered
- Continuous up to proposal due date

Contact Haury Program:
haury@email.arizona.edu
• The director’s discretionary funding program is no longer open to small proposals.
• The Haury Program is funding the Next Generation Communication Initiative.

*Capacity, Dialogue, Advocacy*
Thank you for your interest in the Haury Program